

**EXHIBIT D**

**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY**

**EXHIBIT D-1**

**SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY AS COMPARED TO BUDGET**

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	February 2018	March 2018	April 2018	May 2018	Total	February 2018	March 2018	April 2018	May 2018	Total
B110 Case Administration	250	320	300	300	1170	172	172.4	105.1	150.9	600.4
B112 General Creditor Inquiries	5	5	10	10	30	1.5	6.5	8.4	7.6	24
B113 Pleadings Review	100	100	100	75	375	67	22.7	25.4	37	152.1
B120 Asset Analysis and Recovery	10	10	10	10	40	1.3	20.6	.9	2.3	25.1
B130 Asset Disposition	0	0	10	10	20	6.1	0	7.1	6.6	19.8
B140 Relief from Stay / Adequate Protection Proceedings	5	10	10	10	35	0	0	2.3	1.3	3.6
B150 Meetings of Creditors' Committee and Communications with Creditors	100	350	150	150	750	96.2	151.2	146.7	136.7	530.8
B155 Court Hearings (including Preparation for Court Hearings)	80	60	100	50	290	33.3	25.7	111.1	44.6	214.7
B160 Employment / Fee Applications (Paul Hastings)	60	120	75	75	330	49.5	77.6	38.5	79.8	245.4
B161 Budgeting (Case)	5	5	5	5	20	2.5	.9	.5	.6	4.5
B165 Employment / Fee Applications (Other Professionals)	0	0	5	10	15	4.7	12.2	9.2	4.7	30.8
B180 Avoidance Action Analysis	25	25	25	5	80	0	0	0	0	0
B185 Assumption / Rejection of Leases and Contracts	5	5	20	20	50	5.4	0	0	0	5.4
B190 Other Contested Matters (including GDB restructuring)	75	75	100	200	450	223.1	95.5	0	1.1	319.7
B191 General Litigation	1,300	1,450	1,600	1,500	5850	1,597.3	2,126	956.9	541.2	5221.4

U.S. Trustee Task Code and Project Category	Hours Budgeted					Hours Billed				
	February 2018	March 2018	April 2018	May 2018	Total	February 2018	March 2018	April 2018	May 2018	Total
B195 Non-Working Travel <sup>1</sup>	15	15	20	20	70	17.2	29.5	77.7	21.3	145.7
B210 Debtors' Financial Information and Operations/Fiscal Plan	50	50	20	10	130	4.9	17.2	21.6	30.1	73.8
B220 Employee Benefits / Pensions	5	5	0	0	10	0	0	0	0	0
B230 Financing / Cash Collections	5	25	75	75	180	102.6	6.1	8.7	6.5	123.9
B231 Security Document Analysis	40	5	5	5	55	1.3	0	0	0	1.3
B260 Meetings of and Communications with Debtors/Oversight Board	35	30	40	40	145	69.9	13.2	19.8	14.7	117.6
B261 Investigations	150	100	100	25	375	16.4	37	40.2	118.5	212.1
B310 Claims Administration and Objections	75	50	300	150	575	262.4	449	170.5	148	1029.9
B312 Objections to Claims	0	0	0	150	150	0	0	0	0	0
B320 Plan and Disclosure Statement	75	50	50	25	200	1.7	0	.4	0	2.1
B410 General Bankruptcy Advice/Opinions	0	0	0	0	0	.3	0	0	0	0.3
B420 Restructurings	0	0	0	0	0	3.1	18	38.7	159.6	219.4
<b>TOTAL HOURS</b>	2,462.50	2,857.50	3,120.00	2,920.00	11,395.00	2,739.70	3,281.30	1,789.70	1,513.10	9,323.80
<b>TOTAL FEES</b>	\$2,203,938.50 <sup>2</sup>	\$2,600,325.00	\$2,758,080.00	\$2,671,800.00	\$10,234,143.50	\$2,519,319.00	3,020,139.25	\$1,696,600.75	\$1,440,053.75	\$8,676,112.75
<b>MINUS 20% REDUCTION<sup>3</sup></b>	(\$440,787.50)	(\$520,065.00)	(\$551,616.00)	(\$534,360.00)	(\$2,046,828.50)	(\$503,863.80)	(\$604,027.85)	(\$339,320.15)	(\$288,010.75)	(\$1,735,222.55)
<b>TOTAL FEES (NET OF REDUCTION)</b>	\$1,763,150.00	\$2,080,260.00	\$2,206,464.00	\$2,137,440.00	\$8,187,315.00	\$2,015,455.20	\$2,416,111.40	\$1,357,280.60	\$1,152,043.00	\$6,940,890.20

<sup>1</sup> The firm charges one-half a timekeeper's normal billing rate for any time incurred on account of non-working travel.

<sup>2</sup> The Total Estimated Fees are calculated based on a blended hourly rate of \$895, \$910, \$884, and \$915 for the Paul Hastings attorneys who are expected to work on this matter in February, March, April, and May, respectively. The impact of the agreed-upon 20% end of the case write-off on the blended hourly rate cannot be calculated at this time. However, for illustrative purposes only, the blended hourly rate, after accounting for the 20% discount, would be approximately \$783.

<sup>3</sup> For illustrative purposes only. Indeed, pursuant to the order authorizing the Committee's retention of Paul Hastings LLP [Docket No. 999], Paul Hastings can designate the precise fees to be waived to attain the 20% overall reduction in total fees in connection with the final fee application process. In other words, Paul Hastings may designate its entire final fee application as the source of this reduction or a combination of reductions across other fee application.

**FURTHER BREAKDOWN OF COMPENSATION REQUESTED  
BY PROJECT CATEGORY AND BY MATTER<sup>1</sup>**

*Official Committee of Unsecured Creditors of Commonwealth of PR (Matter ID 00002)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	297.90	\$207,852.50
B112 General Creditor Inquiries	0.40	\$480.00
B113 Pleadings Review	50.20	\$40,145.00
B140 Relief from Stay / Adequate Protection Proceedings	2.30	\$1,403.00
B150 Meetings of and Communications with Creditors	99.80	\$102,749.50
B155 Court Hearings	29.60	\$27,034.50
B160 Employment / Fee Applications (Paul Hastings)	245.40	\$217,807.00
B161 Budgeting (Case)	4.50	\$4,974.50
B165 Employment / Fee Applications (Other Professionals)	30.80	\$26,829.00
B191 General Litigation	1.60	\$1,920.00
B195 Non-Working Travel	25.60	\$16,978.50
B210 Debtor's Financial Information and Operations/Fiscal Plan	0.50	\$600.00
B230 Financing/Cash Collections	8.20	\$9,922.00
B231 Security Document Analysis	1.30	\$526.50
B260 Meetings of and Communications with Debtors/Oversight Board	4.50	\$5,380.50
B310 Claims Administration and Objections	174.10	\$153,087.00
B320 Plan and Disclosure Statement (including Business Plan)	0.40	\$480.00
<b>TOTAL</b>	<b>977.10</b>	<b>\$818,169.50</b>

*COFINA Dispute Analysis (Matter ID 00003)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	192.40	\$64,604.50

<sup>1</sup> The fees set forth on this Exhibit D-1 do **not** take into account Paul Hastings' agreement to reduce its fees by an amount equal to 20% of its total case fees, with the precise fees to be waived to attain the 20% reduction to be designated by Paul Hastings (in its sole discretion) in connection with the final fee application process.

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B113 Pleadings Review	26.90	\$22,307.00
B150 Meetings of and Communications with Creditors	3.40	\$3,861.00
B155 Court Hearings	141.20	\$138,315.50
B191 General Litigation	3,716.50	\$3,487,988.50
B260 Meetings of and Communications with Debtors/Oversight Board	36.70	\$40,208.00
<b>TOTAL</b>	<b>4,117.10</b>	<b>\$3,757,284.50</b>

*Communications with Creditors (other than Committee Members) / Website (Matter ID 00004)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	0.10	\$81.00
B112 General Creditor Inquiries	23.60	\$21,651.00
B150 Meetings of and Communications with Creditors	45.20	\$40,536.00
B195 Non-Working Travel	77.70	\$34,854.75
B310 Claims Administration and Objections	319.90	\$271,649.00
<b>TOTAL</b>	<b>466.50</b>	<b>\$368,771.75</b>

*Fiscal Plan Analysis (Matter ID 00005)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B150 Meetings of and Communications with Creditors	3.30	\$3,712.50
B210 Debtors' Financial Information and Operations/Fiscal Plan	24.10	\$27,221.00
<b>TOTAL</b>	<b>27.40</b>	<b>\$30,933.50</b>

*PREPA (Matter ID 00006)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Billed</b>
B110 Case Administration	37.50	\$33,101.00
B113 Pleadings Review	42.60	\$32,868.50
B120 Asset Analysis and Recovery	21.60	\$25,957.50
B130 Asset Disposition	2.10	\$2,106.00
B140 Relief from Stay / Adequate Protection Proceedings	1.30	\$1,560.00

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Billed</b>
B150 Meetings of and Communications with Creditors	7.80	\$9,082.50
B155 Court Hearings	33.10	\$38,008.50
B190 Other Contested Matters	1.10	\$891.00
B191 General Litigation	61.40	\$57,171.50
B210 Debtors' Financial Information and Operations/Fiscal Plan	38.90	\$46,316.00
B230 Financing/Cash Collections	115.70	\$133,919.00
B260 Meetings of and Communications with Debtors/Oversight Board	44.70	\$54,610.50
B261 Investigations	226.80	\$201,415.00
<b>TOTAL</b>	<b>634.60</b>	<b>\$637,007.00</b>

*HTA (Matter ID 00007)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	7.00	\$2,554.00
B113 Pleadings Review	10.10	\$6,332.50
B150 Meetings of and Communications with Creditors	0.20	\$225.00
B191 General Litigation	79.30	\$78,813.00
B260 Meetings of and Communications with Debtors/Oversight Board	0.50	\$562.50
<b>TOTAL</b>	<b>97.10</b>	<b>\$88,487.00</b>

*ERS (Matter ID 00008)*

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	1.20	\$1,674.00
B113 Pleadings Review	4.40	\$3,152.00
B120 Asset Analysis and Recovery	3.50	\$4,200.00
<b>TOTAL</b>	<b>9.10</b>	<b>\$9,026.00</b>

***Other Adversary Proceedings (Matter ID 00009)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	8.30	\$8,504.00
B113 Pleadings Review	11.40	\$7,654.50
B150 Meetings of and Communications with Creditors	1.60	\$1,184.00
B191 General Litigation	115.60	\$123,355.50
B260 Meetings of and Communications with Debtors/Oversight Board	0.90	\$1,012.50
<b>TOTAL</b>	<b>137.80</b>	<b>\$141,710.50</b>

***Mediation (Matter ID 00010)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	14.20	\$13,497.00
B113 Pleadings Review	2.70	\$2,299.00
B150 Meetings of and Communications with Creditors	20.50	\$23,957.00
B191 General Litigation	702.80	\$836,764.00
B260 Meetings of and Communications with Debtors/Oversight Board	3.90	\$4,680.00
<b>TOTAL</b>	<b>744.10</b>	<b>\$881,197.00</b>

***GO Bond Debt Issues (Matter ID 00011)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B310 Claims Administration and Objections	236.90	\$189,195.00
B320 Plan and Disclosure Statement (including Business Plan)	1.70	\$1,037.00
<b>TOTAL</b>	<b>238.60</b>	<b>\$190,232.00</b>

***Creditors Committee Meetings (Matter ID 00012)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	1.20	\$486.00
B150 Meetings of and Communications with Creditors	348.50	\$380,985.50

B195 Non-Working Travel	40.20	\$24,826.50
<b>TOTAL</b>	<b>389.90</b>	<b>\$406,298.00</b>

*Rule 2004 Investigations (Matter ID 00013)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B110 Case Administration	31.30	\$10,125.00
B113 Pleadings Review	3.10	\$2,985.50
B155 Court Hearings	2.20	\$2,475.00
B195 Non-Working Travel	2.20	\$1,237.50
B260 Meetings of and Communications with Debtors/Oversight Board	12.30	\$12,514.00
B261 Investigations	167.10	\$150,032.50
<b>TOTAL</b>	<b>218.20</b>	<b>\$179,369.50</b>

*Constitutional Issues (Matter ID 00014)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B191 General Litigation	230.10	\$205,056.00
<b>TOTAL</b>	<b>230.10</b>	<b>\$205,056.00</b>

*Rule 2004 (White Fish) (Matter ID 00015)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B260 Meetings of and Communications with Debtors/Oversight Board	1.00	\$1,175.00
B261 Investigations	45.00	\$35,785.00
<b>TOTAL</b>	<b>46.00</b>	<b>\$36,960.00</b>

*PREPA Privatization (Matter ID 00016)*

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Sought
B130 Asset Disposition	17.70	\$19,232.00
B260 Meetings of and Communications with Debtors/Oversight Board	4.50	\$4,803.50
<b>TOTAL</b>	<b>22.20</b>	<b>\$24,035.50</b>



***PBA (Matter ID 00017)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	5.30	\$1,858.50
B113 Pleadings Review	0.70	\$518.00
B150 Meetings of and Communications with Creditors	0.50	\$452.50
B155 Court Hearings	8.60	\$7,698.00
B185 Assumption/Rejection of Leases and Contracts	5.40	\$5,502.50
B190 Other Contested Matters	318.60	\$318,582.00
B191 General Litigation	314.10	\$268,739.50
B260 Meetings of and Communications with Debtors/Oversight Board	1.20	\$1,674.00
B310 Claims Administration and Objections	72.20	\$58,713.50
B410 General Bankruptcy Advice/Opinions	0.30	\$405.00
<b>TOTAL</b>	<b>726.90</b>	<b>\$664,143.50</b>

***GDB (Matter ID 00018)***

<b>U.S. Trustee Task Code and Project Category</b>	<b>Hours Billed</b>	<b>Fees Sought</b>
B110 Case Administration	4.00	\$4,800.00
B210 Debtors' Financial Information and Operations/Fiscal Plan	10.30	\$11,190.00
B260 Meetings of and Communications with Debtors/Oversight Board	7.40	\$8,568.00
B420 Restructurings	219.40	\$212,873.50
<b>TOTAL</b>	<b>241.10</b>	<b>\$237,431.50</b>

**EXHIBIT D-2**

**SUMMARY OF EXPENSE REIMBURSEMENTS REQUESTED BY CATEGORY**

<b>Category</b>	<b>Amount</b>
Travel Expenses – Airfare	\$5,697.83
Travel Expenses – Lodging	\$4,721.15
Travel Expenses - Taxi / Ground Transportation	\$10,141.73
Travel Expenses - Parking	\$103.02
Travel Expenses – Car Rental	\$663.44
Travel Expenses - Internet	\$30.99
Meals (while working on Committee matters)	\$3,139.00
Conference calls – Domestic	\$1,588.17
Courtcall	\$350.00
Court Reporting Services	\$16,500.55
Courier Service	\$2,823.58
Messenger	\$139.55
Computer Search	\$60,527.15
Articles and Publications	\$410.74
Attorney Service	\$101.74
Attorney Assistance	\$105.00
Banquet Room Rental	\$2,685.49
Data Base Storage	\$166.00
PACER	\$23.40
Electronic Document Retrieval	\$20.85
In-house Black and White Reproduction Charges (255,055 copies at \$0.08 per page)	\$20,404.40
In-house Color Reproduction Charges (13,839 copies at \$0.25 per page)	\$3,459.75
Outside Professional Services	\$448,493.31
Postage/Express Mail	\$4,696.82
<b>TOTAL</b>	<b>\$586,993.66</b>